App Inc (NAS:AAPL)

GuruFocus Manual of Stocks™

Free Cash Flow Growth

ROA (%)  
ROE (%)  
Profitability

Interest Coverage  
Cash to Debt  
F-Score  
8  5.00  6

Financial Strength

Score: 6 / 10  
Current Industry Historical Median Median

Cash to Debt 0.86  1.31  11.60
Equity to Asset 0.25  0.56  0.55
Interest Coverage 22.02  12.65  11.96
F-Score 8  5.00  6

Profitability

Score: 10 / 10  
Current Industry Historical Median Median

Operating Margin (%) 24.48  3.63  28.43
Net Margin (%) 21.35  2.49  21.64
ROE (%) 62.09  4.36  39.29
ROA (%) 17.19  2.38  18.68
ROC (Jefiel Blaat) 188.31  9.69  301.64

Growth

10 Yr  5 Yr  1 Yr
Revenue Growth (%) 21.7  12.4  11.00
EBITDA Growth (%) 22.4  10.2  6.00
EBIT Growth Rate (%) 19.9  8.5  7.30
EPS without NRI  
Growth (%)  
Free Cash Flow Growth (%)  21.3  7.1  19.50
Book Value Growth (%) 13.6  1.6 -20.90

Quarterly

Jun19  Sep19  Dec19  Mar20  Jun20
Revenue 53889  64040  91819  58313  59685
Net Income 10044  13686  22236  11249  11253
EPS 2  3  5  3  3
Net Income (%) -13  11  1  3  12
EPS (%) -7  4  19  4  18

Warning Signs

SEVERE Operating Margin %: Declined  
MEDIUM Dividend Yield %: Close to 5-year low

Good Signs

GOOD Altman Z-Score: Strong

Insider Trades

Insider Position  Date  Date  Change  Cur. Shares
Kondo Choa  05/08/20  4491  7370  
O’Brian Deirdre  04/16/20  9137  33972  
Maestri Luca  04/07/20  27568  
Williams Jeffery E  04/20/20  122315  
Leviston Arthur D  02/03/20  1420  1147  
O’Brian Deirdre  10/16/19  37394  1147  
Kondo Choa  10/16/19  32528  33852  
Maestri Luca  10/7/19  61569  27568  
Williams Jeffery E  04/16/20  67544  122315  

Stock quotes provided by Interactive Data. Fundamental company data provided by Morningstar, updated daily.